

Subscription period: 29 November -14 December 2018
Subscription price: 0,45 SEK per unit (consisting of 1 share and 1 cost-free warrant TO 2)
Allotment: Notification of allotment is made through distribution of contract notes
Payment day: Three business days after issuance of contract notes

Subscription is also available digitally by BankID.
Enter at: www.aktieinvest.se/goldblue2018 and follow the instructions.

Please note! If your depositary account is an ISK account or an endowment insurance, please contact your bank/broker for subscription .

A. The undersigned hereby applies for subscription of:

_____ units in GoldBlue AB (publ) to the subscription price above.

B. Delivery of shares is to be made to the following:

VP-acc: 0 0 0 _____ or Depository acc: _____
Bank/ Broker: _____

C. Subscriber information:

First Name and Surname/ Company Name: _____ Personal ID no. /Organisation no: _____
Postal address: _____
Postal code and city: _____ Country: _____
E-mail address: _____ Phone no: _____
Citizenship: _____
National id (NID), when citizenship is other than Swedish¹: (natural person) _____ Legal Entity Identifier (LEI)²: (legal entity) _____

¹Information about NID is available at www.aktieinvest.se/nid

²Information about LEI is available at www.aktieinvest.se/lei

If the subscriber is a legal entity, section E and F must be filled out as well.

D. PEP*(Applies to natural persons)

Are you or have you been a PEP* for the last 18 months?

No
 Yes (position and country): _____

Are you a family member** or a known co-worker*** to a person who is, or have been a PEP* for the last 18 months?

No
 Yes (position, country and your relationship): _____

E. Representative for the company - Authorized signatory (Applies to legal persons) Please contact Aktieinvest if there is more than two.

Name (first- and second): _____ Personal ID-no. (birthdate): _____
Phone no. (daytime): _____ E-mail address: _____

Are you a PEP* or a family member** or a known co-worker*** to a person who is a PEP*?

No
 Yes (position, country and your relationship): _____

Name (first- and second): _____ Personal ID-no. (birthdate): _____
Phone no. (daytime): _____ E-mail address: _____

Are you a PEP* or a family member** or a known co-worker*** to a person who is a PEP*?

No
 Yes (position, country and your relationship): _____

F. Beneficial owner (Applies to legal persons) Please contact Aktieinvest if there is more than two.

Name (first- and second): Personal ID-no. (birthdate):

Phone no. (daytime): E-mail address:

The position is based on:

_____ % of the votes in the company

_____ % of the share capital in the company

An agreement, or similar that states authorization.

Are you a PEP* or a family member** or a known co-worker*** to a person that is a PEP*?

No

Yes, state position and country (your relationship):

Name (first- and second): Personal ID-no. (birthdate):

Phone no. (daytime): E-mail address:

The position is based on:

_____ % of the votes in the company

_____ % of the share capital in the company

An agreement, or similar that states authorization.

Are you a PEP* or a family member** or a known co-worker*** to a person that is a PEP*?

No

Yes, state position and country (your relationship):

G. Applications over 15 000 EUR, if you are a PEP* or live outside of EU/EES:

If you have answered that you are a PEP or a relative to a PEP, or if you subscribe for one post of shares or several posts of shares that add up to 15 000 EUR or more, or if you live outside of EU/EES you have to:

Natural person:

- Answer the questions of costumer knowledge on www.aktieinvest.se/pep, or though downloading the form or digital by BankID.
- Attach a validated copy of ID (passport or similar). If the questions of costumer knowledge is signed by BankID a ID-copy will not be necessary.

Legal person:

- Attach a copy of the certificate of registration and validated copy of the beneficial owners ID.
- Answer the questions of costumer knowledge on www.aktieinvest.se/pep, or though downloading the form or digital by BankID.

*Position that includes that a person is a political exposed person (PEP):
 State- or Government, minister or deputy / deputy minister
 Member of the board of a political party
 Judge of the Supreme court, Constitutional court or other high level court, whose decisions can only be exceptionally appealed
 Higher officer at an audit office or a Central Bank ambassador, diplomatic envoy or high officer in the armed forces.
 Person who is part of state-owned corporate management, management or control department.
 Some of the above positions at international level.
 Management in an international organization (eg UN, UN-affiliated organizations, Council of Europe, NATO or WTO).

** Closest family members include:
 Husband/ wife
 Partner that by national law is equal with husband/ wife
 Children or childrens partner/ husband/ wife
 Parent

*** Known co-worker includes:
 Natural person that have or have had a close connection with a political exposed person, for example being a beneficial owner together/ in the same company.

H. Signature

By signing this form I confirm that:

- This application is binding but if it is incomplete or incorrectly completed this application form may be left without consideration.
- Memorandum is available for download at www.aktieinvest.se and www.goldblue.eu.
- When assessing the company's future development it is important to also acknowledge relevant risks. Each investor must make its own valuation of the effect of these risks by taking part of available information.
- Complete terms and conditions is stated in the memorandum issued in November 2018 by the board of GoldBlue AB (publ).
- Aktieinvest FK AB is authorized to fulfill the subscription of the units on behalf of the undersigned in accordance with the terms and conditions and this application form.
- By oversubscription, the allotment could be lower than the subscribed for amount or not occur at all.
- Personal data provided or elsewhere registered in accordance to this transaction are processed by Aktieinvest FK AB in accordance with dataskyddsförordningen (EU 2016/679) for preparation and administration of the assignment. The data can also be processed and used in accordance with future offers to participate in issues in this particular company or other companies that Aktieinvest FK AB collaborate with. More information is available at www.aktieinvest.se/aktieinvest-dataskyddspolicy.
- There is no customer relationship between Aktieinvest FK AB and the subscriber regarding this subscription.
- Aktieinvest FK AB will not commend whether the subscription of the current instrument is tending for me or the one I have signed for. This investment is an independent decision and have not been preceded by any advice.
- This application form are not allowed to be distributed in a country where distribution (i) requires additional registrations or other arrangements than those who are stated by Swedish law or (ii) are against laws, constitutions or other arrangements in that country. Applications that contradicts against that may be left without consideration.
- The application may also be left out of consideration if the subscriber is a resident or in any other way is connected to country in which sanctions occur.

First name: Last name: Signature:

Beneficial owner for legal person.

I. Send your application form and additional documents by mail: Aktieinvest FK AB, Emittentservice, 113 89 Stockholm or scanned to following email: emittentservice@aktieinvest.se.

The application shall be available to Aktieinvest FK AB no later than 17:00 on December 14th 2018.